

Pelvic Health

Selected Graphics

Medtronic

2020 Institutional Investor & Analyst Day

October 14, 2020



INVESTOR DAY 2020

Brooke Story
President, Pelvic Health



400M

Global population living with incontinence

<5%

Access to advanced therapies



Medtronic

U.S. Population Living with Incontinence



People with OAB in U.S.

Eligible for third line therapy like

Pursue treatment

Significantly underpenetrated market

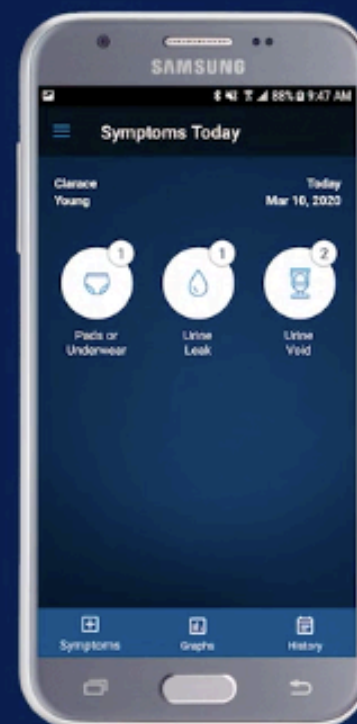
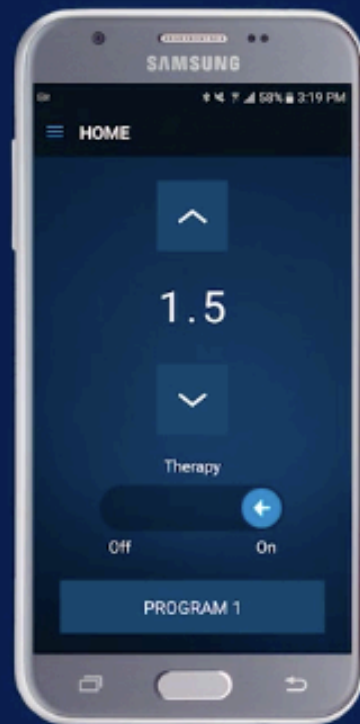
Medtronic

Best choice



Medtronic

Flexible programming



Medtronic

Remote support via Zoom



Medtronic

Industry establishing milestones

25+
Years

72
FDA approvals

325,000+
Patients treated

1,000+
Clinical publications

2015 - 2017

FDA APPROVAL:

1. Verify™ ENS
2. Verify™ handset

ACQUISITION:

NURO™ for PTNM

2018

FDA APPROVAL:

Smart programmer
NURO™ II

2020

FDA APPROVAL:

InterStim™ Basic
Evaluation lead
InterStim™ Micro
InterStim™ II with
full-body MRI scan
capabilities



**Industry
establishing
milestones**

25+

Years

72

FDA approvals

325,000+

Patients treated

1,000+

Clinical publications



**The only 5-year data for
all four indications:**

1. Urge incontinence
2. Urgency frequency
3. Non-obstructive urinary retention
4. Fecal incontinence

**CHOOSE THE BEST
INTERSTIM™ SYSTEM
FOR EACH PATIENT**



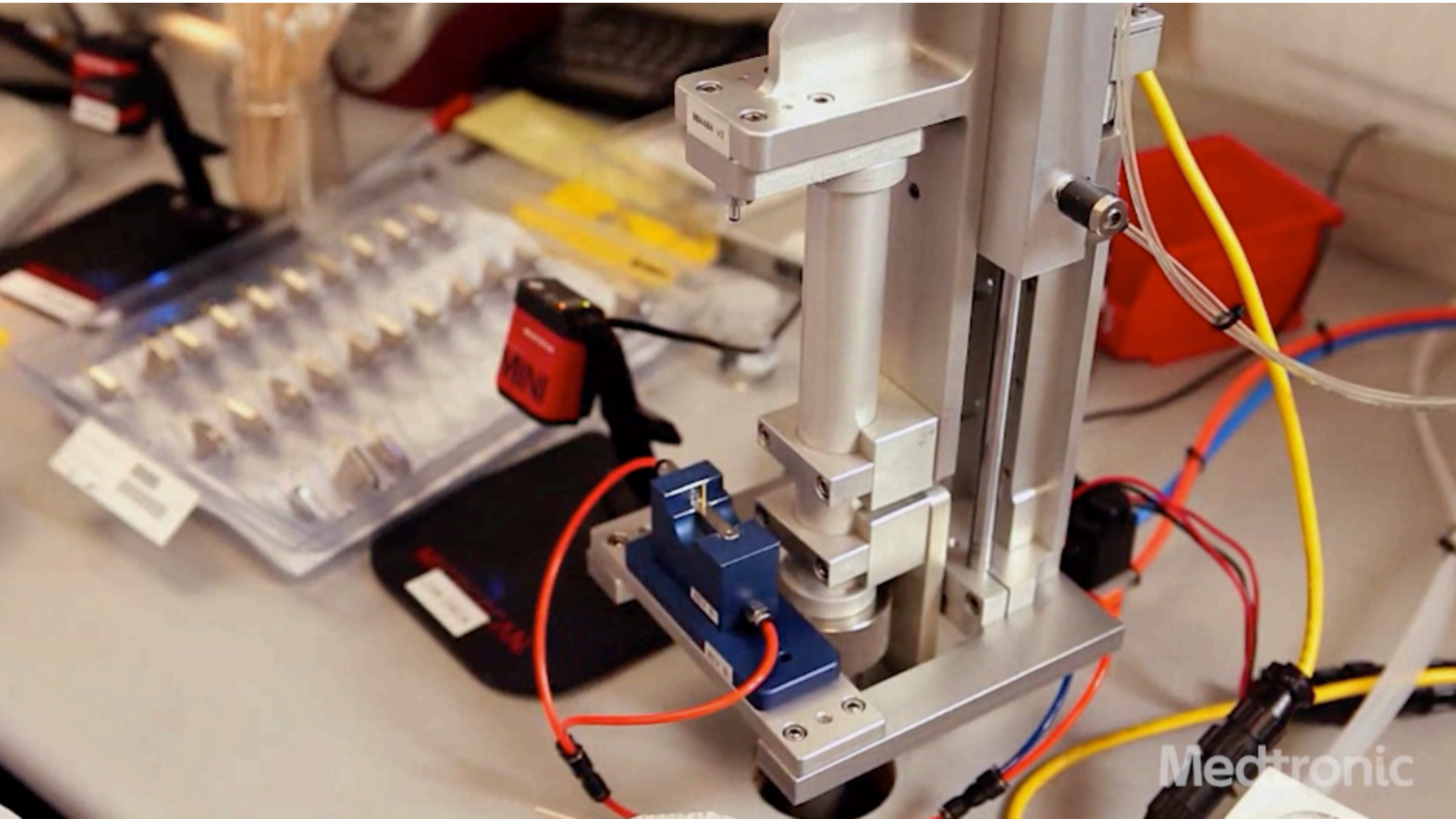
Medtronic

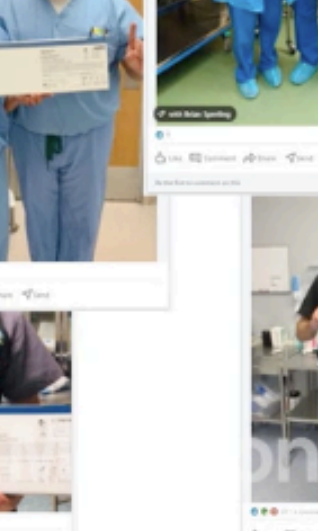
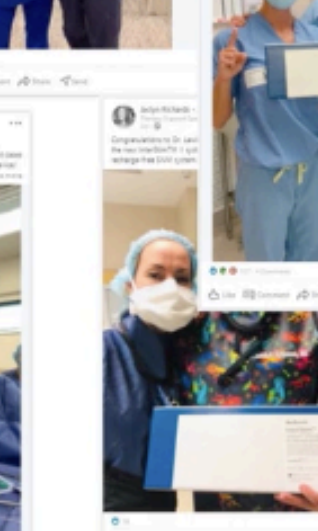
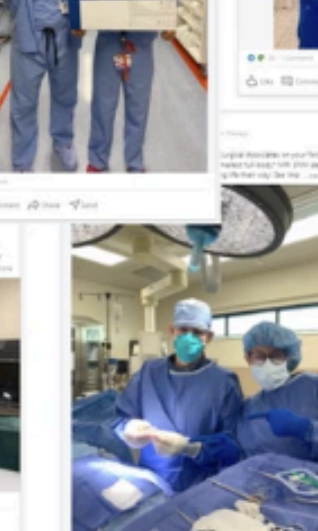
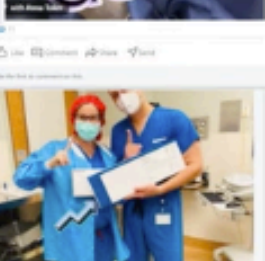
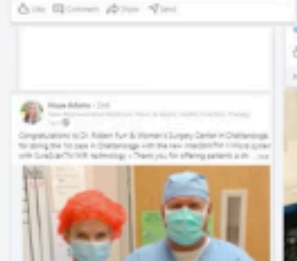
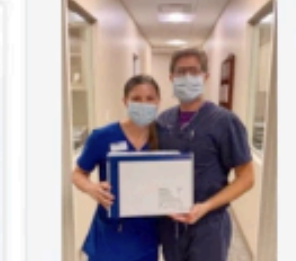
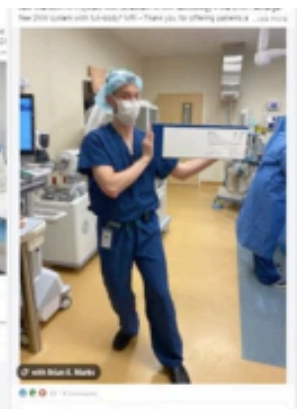
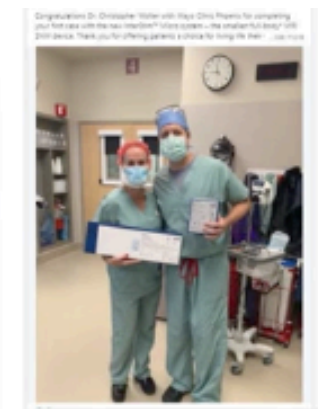
- Customizable
- Patients can change settings

Medtronic



Medtronic







SMALLER

FASTER

BETTER

Medtronic

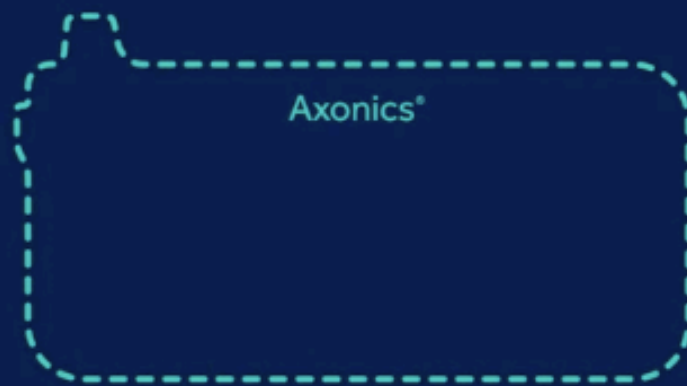
World's smallest sacral neuromodulation system

InterStim™ Micro system

Nearly
50%
Smaller

than the Axonics® r-SNM
Neurostimulator

- Tinier incision
- Less bulk under the skin



Volume: 5.5 cm³



Volume: 2.8 cm³

Medtronic

Not all batteries are created equal

InterStim™ Micro system

4x Faster charge



Axonics®
Conventional lithium-ion battery



Medtronic Overdrive™
battery technology
Zero to 100% charge in < 1 hour

Medtronic

Not all batteries are created equal

InterStim™ Micro system



Axonics®
Conventional lithium-ion battery
Capacity fades over time

Zero capacity
fade over time



Medtronic Overdrive™
battery technology

Medtronic

Not all batteries are created equal

InterStim™ Micro system

Risk of permanent damage

if fully discharged



Axonics®
Conventional lithium-ion battery
Unable to recharge

No risk of battery damage

if fully discharged



Medtronic Overdrive™
battery technology

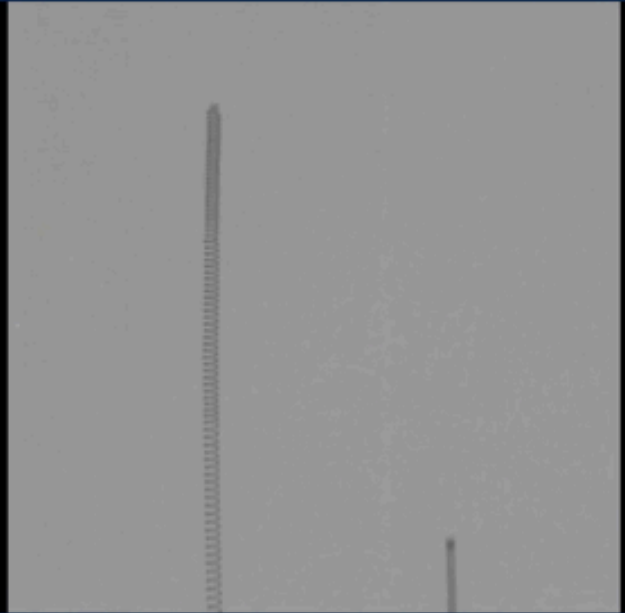
Medtronic

InterStim™ Basic Evaluation lead



Medtronic

InterStim™ Basic Evaluation lead



Medtronic
Stays on the
sacral nerve

Axonics®

Medtronic



INVESTOR DAY 2020

Kevin D Benson, M.D., M.S.

Urogynecologist, Sanford Health Female Pelvic Medicine Reconstructive Surgery | Sioux Falls, SD



INNOVATION BEYOND THE PRODUCT

Medtronic

Opening the door to digital health



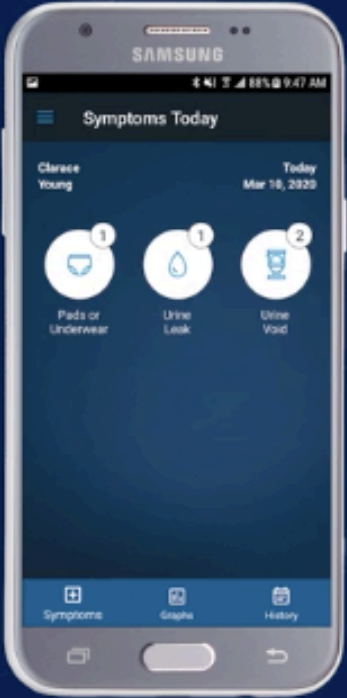
Smart
Programmer



25 year-old
technology

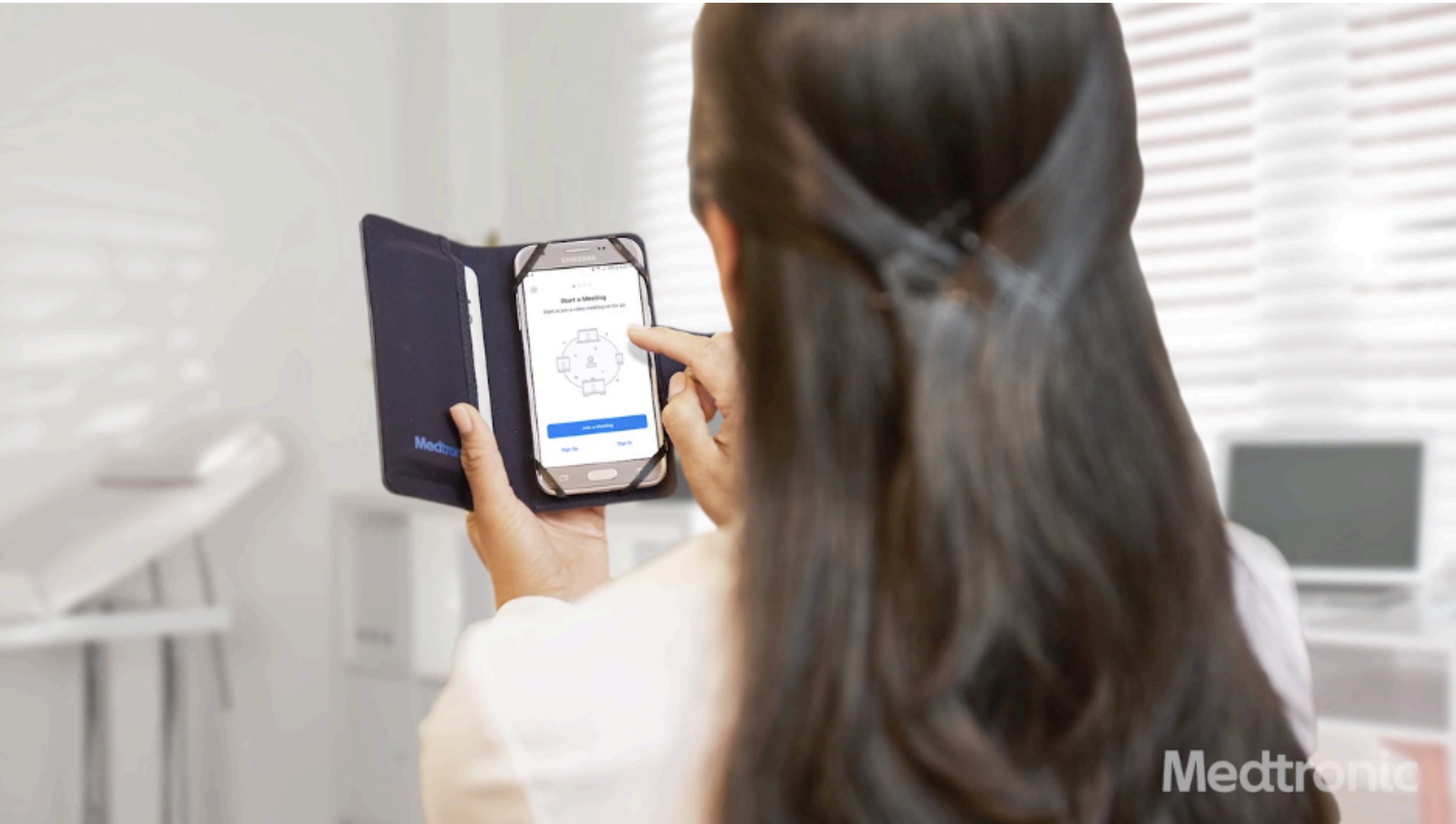
Medtronic

Future of digital health platforms



Digital trialing platform

Medtronic



Medtronic

		MEDTRONIC	AXONICS®
BEST TEAM	Global Sales Force	450+	- 150
BEST TECHNOLOGY	Battery	Zero fade	Fades with time
	Recharge Time	<1 hour	1-4 hours
	Size	2.8 cm ³	5.5 cm ³
	Clinical Trust	1,000+ articles 4 indications	6 articles 1 indication
BEST CHOICE	Recharge-free	●	X
	Rechargeable	●	●

Medtronic